

Code LHG
Company name Long Hau Corporation
Date 01/12/2017
Subject Resolution of Extraordinary General Meeting 2017

Content:

Long Hau Corporation announces the resolution of Extraordinary General Meeting 2017 dated January 10, 2017 as follows:

Article 1: Approving the plan for offering shares to the existing shareholders and the employee stock ownership plan (ESOP) to raise capital:

1. Plan for issuing shares to the existing shareholders:

- Stock: Stock of Long Hau Corporation
- Stock code: LHG
- Stock type: common stock
- Par value: VND10,000
- Issue volume: 23,929,595 shares. Of which:
 - + For ESOP: 1,300,521 shares (5% of outstanding volume)
 - + For the existing shareholders: 22,629,074 shares (87.00% of outstanding volume)
- Charter capital after issuance: VND500,122,220,000
- Expected surplus from issuance: VND71,788,785,000

a. ESOP:

- Issue volume: 1,300,521 shares
- Issue ratio: 5% of outstanding volume
- Issue price: VND13,000/share
- Transfer restriction: freely transferable
- Issue date: within 45 days from the date when the State Securities Commission of Vietnam confirms the receipt of documents.

b. Offering shares to the existing shareholders:

- Issue volume: 22,629,074 shares
- Issue ratio: 87.00% of outstanding volume
- Issue price: VND13,000/share
- Transfer restriction: freely transferable

- Issue date: within 90 days from the date when the State Securities Commission of Vietnam grants a certificate for public offering. In Quarter I and II.2017.
2. Plan for use of capital:
 - a. Plan for use of capital from the issuance:
 - All proceeds from the issuance worth VND311,084,735,000 will be used to finance a part of Long Hau 3 Industrial Park Project.
 - b. Plan in case of not enough proceeds:
 - If the Company do not gain enough proceeds, it will use the loan from VietinBank – Hochiminh Branch.
 3. Plan for using 72,198 treasury shares to distribute to the members of Board of Directors, Board of Supervisors, Directorates and staff:
 - Distributing volume: 72,198 shares
 - Par value: VND10,000/share
 - Total value: VND721,980,000
 - Distributing price: VND13,000/share
 - Transfer restriction: freely transferable
 - Time of implementation: in the same time of distribution of 1,300,521 ESOP shares.

Article 2: Approving the report on payment for land rent for Long Hau Industrial Park and Long Hau Industrial Park Expansion: (expected) VND172.92 billion.

Article 3: Approving the policy on transferring Long Hau Residential Project.